

# *Care Home Support with Sheffield Care Association*

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Commissioned by Sheffield City Council



# Care Home Support

## Age-standardised demand

- Sheffield
- localities

## Supply

- Sheffield & localities

## Supply & demand

- at 100% OR
- at 90% OR

## Occupancy

- Sheffield & localities

## CQC ratings

- Sheffield & localities

## Detailed tables

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# Summary & conclusion

Sheffield has around 18% more nursing & residential places than theoretical demand (ASD) implies, after allowing for optimal 90% capacity

Most of these are in North East locality, but inter-locality migration reduces this effect

Oversupply will be 8% by 2025 if no homes close

Average occupancy rate between 2017 and the present was 80%

- highest in South East locality (90%)
- lowest in Central (73%)

Major unknown: Covid may cause long-term diversion to intensive homecare, live-in homecare or extra care housing

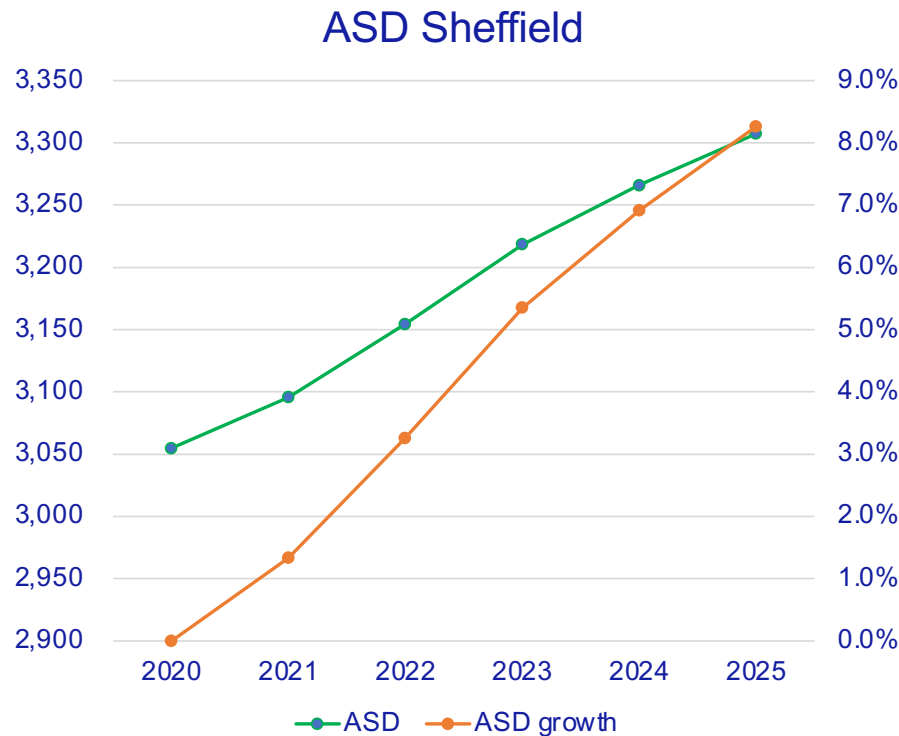
In Sheffield between 2017 & present CQC rated 80% of places Good and 20% Requires Improvement

- North East locality 88% of places Good
- South West 66% Good

Our main conclusion is that for care homes to achieve a viable occupancy rate and cease being loss-making there will have to be a reduction in care home places even without any long-term effect from Covid



# Age-standardised demand - Sheffield



## Age-standardised demand (ASD)

- based on % in care homes for ages 65-74, 75-84 & 85+ and ONS 2018-based subnational population projections by ward
- for care home places or equivalent
- greatest value is in showing change
- based on pre-Covid figures

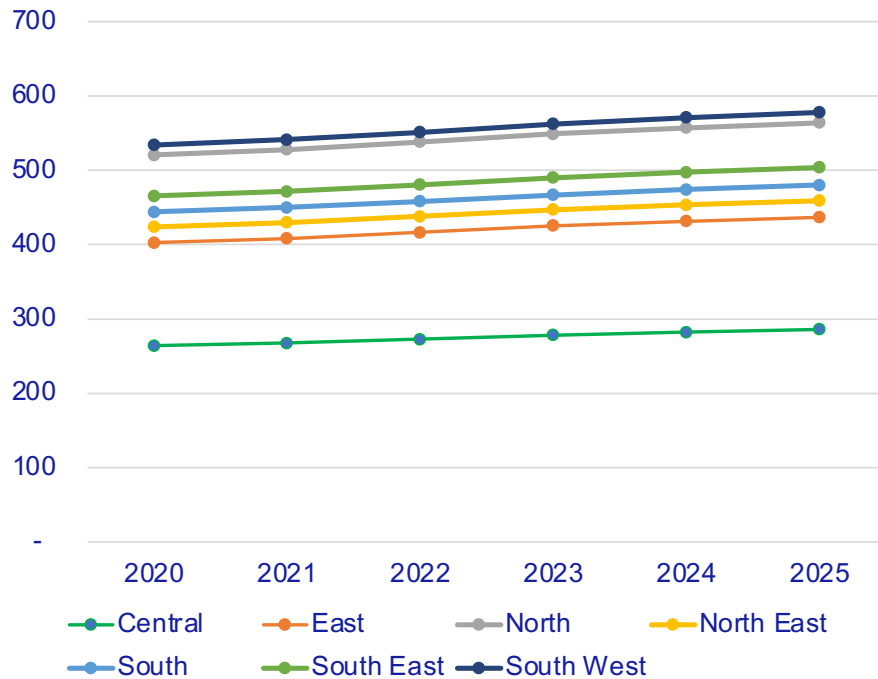
5-year growth from 3,055 to 3,307

5-year growth rate of 8.3%



# Age-standardised demand - localities

ASD localities



South West locality starts and finishes with the highest ASD

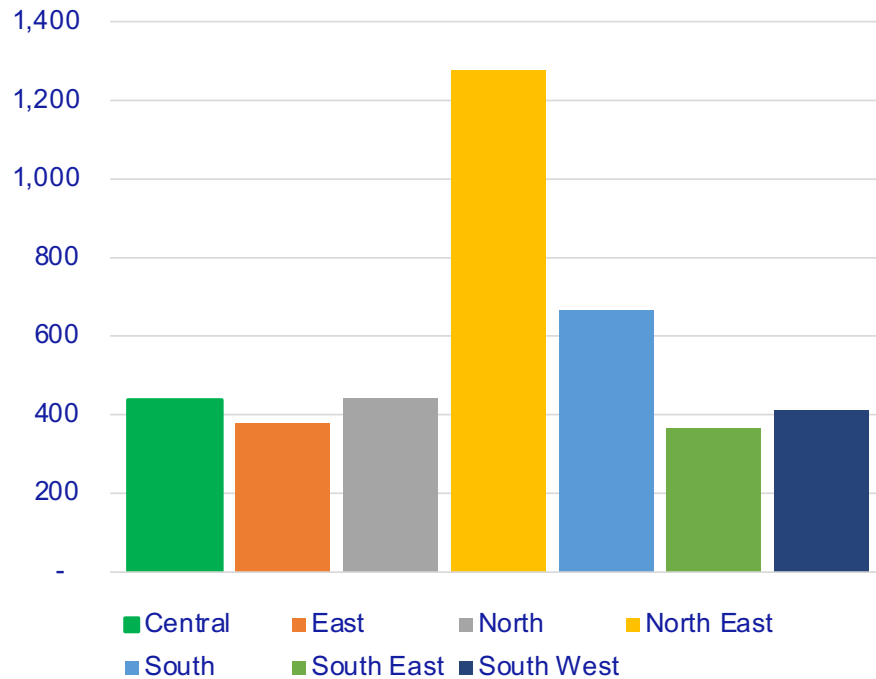
Central locality starts and finishes with the lowest ASD

5-year growth rates from 8.1% (South) to 8.4% (East)



# Supply of care homes

Care home places



Identified care homes for older people, care only & nursing

North East locality 1,276 places in 21 homes

South locality 666 places in 15 homes

North locality 442 places in 10 homes

Central locality 438 places in 10 homes

South West locality 412 places in 10 homes

East locality 379 places in 8 homes

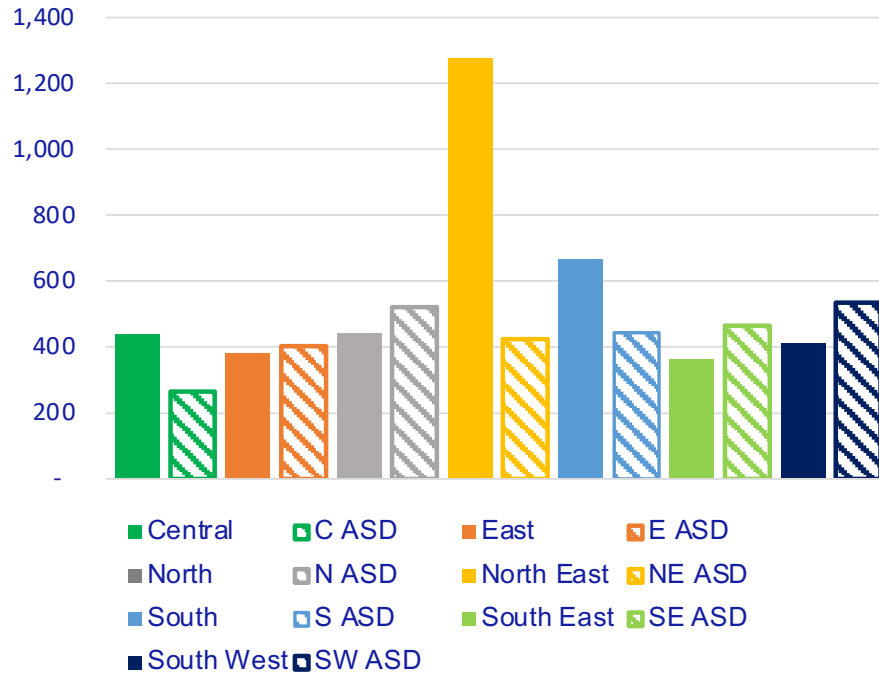
South East locality 365 places in 7 homes

Sheffield 3,978 places in 81 homes



# Supply and demand (at 100% OR)

Care home places and ASD



Sheffield has too many places compared with ASD – 3,978 places for 3,055 ASD (30% over supply)

North East 1,276 places for 424 ASD (301% demand)

Central 438 places for 264 ASD (166% demand)

South 666 places for 444 ASD (150% demand)

East 379 places for 403 ASD (94% demand)

North 442 places for 521 ASD (85% demand)

South East 365 places for 466 ASD (78% demand)

South West 412 places for 534 ASD (77% demand)



# Supply and demand *(at 90% OR)*

Care home market should not be full

- Flexibility - choice
- Spare capacity for winter & other pressures
- Voids due to shorter AVLOS

Allow 7-10% spare capacity (90-93% occupancy rate OR)

Also doubles used as singles

No allowance for Covid or cross-locality migration

Allowing for 90% OR Sheffield still has too many places compared with ASD+10% – 3,978 places for 3,360 ASD+ (18% o/s)

North East 1,276 places for 466 ASD+ (274% demand)

Central 438 places for 291 ASD+ (151% demand)

South 666 places for 489 ASD+ (136% demand)

East 379 places for 443 ASD+ (86% demand)

North 442 places for 573 ASD+ (77% demand)

South East 365 places for 512 ASD+ (71% demand)

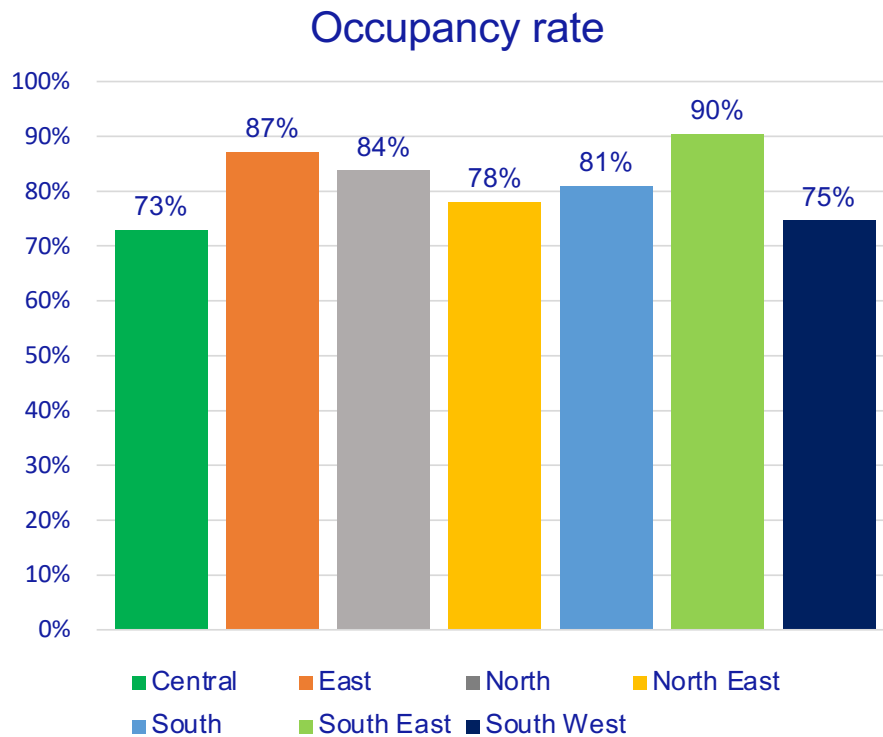
South West 412 places for 587 ASD+ (70% demand)

By 2025 8% oversupply @ 90% OR





# Occupancy rates



Occupancy recorded at most recent CQC inspection, mostly pre-Covid and all dated between 2017 and now

Average occupancy rate over period:

- Sheffield at 80% occupancy
- South East highest at 90% occupancy
- Central lowest at 73% occupancy



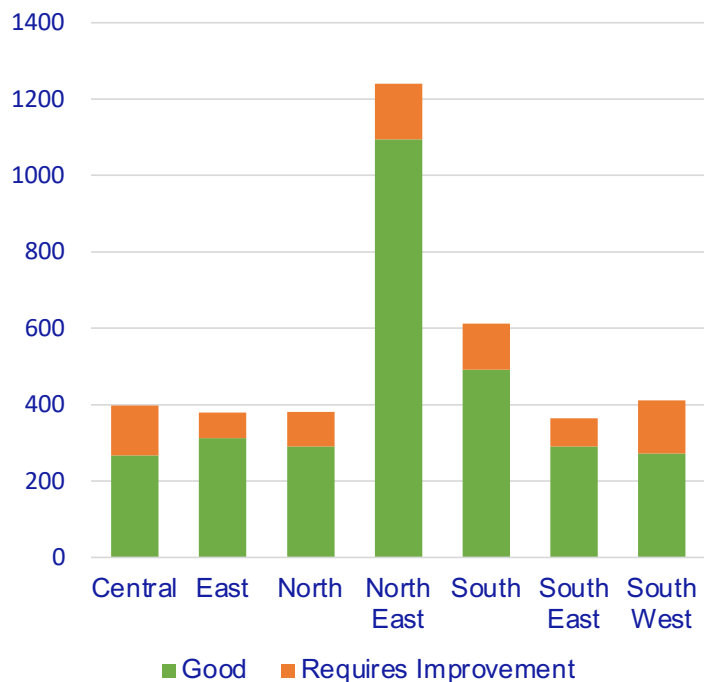
# Current CQC rating

At most recent CQC inspection – 2017 to now

Sheffield 82% of homes and 80% of places rated Good, others RI

North East 88% of places Good, South West 66% Good

Places



	Homes		Places	
	Good	RI	Good	RI
Central	6	3	267	130
East	7	1	312	67
North	7	2	290	91
North East	18	2	1,095	146
South	12	2	492	120
South East	6	1	290	75
South West	7	3	272	140
Sheffield	63	14	3,018	769



**Table - ASD by locality**

	2020	2021	2022	2023	2024	2025
Central	264	268	273	278	282	286
East	403	408	417	425	431	437
North	521	528	538	549	557	564
North East	424	430	438	447	453	459
South	444	450	458	467	474	480
South East	466	472	480	490	497	504
South West	534	541	551	562	571	578



**Table - ASD by ward**

	2020	2021	2022	2023	2024	2025
Sheffield	3,055	3,096	3,155	3,218	3,266	3,307
Beauchief and Greenhill	147	149	152	155	157	159
Beighton	106	107	109	111	113	114
Birley	131	133	135	137	140	142
Broomhill and Sharrow Vale	58	58	59	61	62	62
Burngreave	122	123	126	128	130	132
City	14	15	15	15	15	15
Crookes and Crosspool	103	104	106	108	110	111
Darnall	88	89	91	93	94	95
Dore and Totley	176	178	182	186	188	191
East Ecclesfield	126	128	130	133	135	136
Ecclesall	134	136	139	142	144	145
Firth Park	104	105	107	109	111	112
Fulwood	121	123	125	127	129	131
Gleadless Valley	101	102	104	106	108	109
Graves Park	110	112	114	116	118	119
Hillsborough	99	100	102	104	106	107
Manor Castle	80	81	83	85	86	87
Mosborough	95	96	98	100	101	103
Nether Edge and Sharrow	86	87	89	90	92	93
Park and Arbourthorne	111	113	115	118	119	121
Richmond	124	125	128	130	132	134
Shiregreen and Brightside	92	93	95	97	98	99
Southey	107	108	110	113	114	116
Stannington	139	141	144	147	149	151
Stocksbridge and Upper Don	127	129	131	134	136	138
Walkley	93	95	96	98	100	101
West Ecclesfield	128	130	132	135	137	139
Woodhouse	134	136	138	141	143	145



Table – ASD growth rate by ward

	2020	2021	2022	2023	2024	2025
Sheffield	0.0%	1.3%	3.3%	5.4%	6.9%	8.3%
Beauchief and Greenhill	0.0%	1.3%	3.1%	5.2%	6.8%	8.2%
Beighton	0.0%	1.3%	3.2%	5.2%	6.8%	8.1%
Birley	0.0%	1.2%	3.0%	4.8%	6.5%	8.0%
Broomhill and Sharrow Vale	0.0%	1.2%	3.1%	5.0%	6.6%	8.1%
Burngreave	0.0%	1.4%	3.3%	5.4%	7.1%	8.4%
City	0.0%	1.4%	3.2%	5.4%	7.0%	8.3%
Crookes and Crosspool	0.0%	1.3%	3.2%	5.2%	6.8%	8.2%
Darnall	0.0%	1.4%	3.4%	5.6%	7.1%	8.5%
Dore and Totley	0.0%	1.4%	3.3%	5.5%	7.0%	8.3%
East Ecclesfield	0.0%	1.4%	3.4%	5.6%	7.1%	8.4%
Ecclesall	0.0%	1.4%	3.2%	5.4%	6.9%	8.3%
Firth Park	0.0%	1.3%	3.2%	5.2%	6.7%	8.2%
Fulwood	0.0%	1.3%	3.1%	5.1%	6.7%	8.1%
Gleadless Valley	0.0%	1.3%	3.1%	5.1%	6.7%	8.1%
Graves Park	0.0%	1.3%	3.2%	5.2%	6.8%	8.1%
Hillsborough	0.0%	1.3%	3.3%	5.4%	7.0%	8.3%
Manor Castle	0.0%	1.4%	3.6%	5.8%	7.3%	8.6%
Mosborough	0.0%	1.3%	3.4%	5.5%	7.0%	8.3%
Nether Edge and Sharrow	0.0%	1.3%	3.1%	5.1%	6.7%	8.1%
Park and Arbourthorne	0.0%	1.4%	3.5%	5.6%	7.2%	8.5%
Richmond	0.0%	1.3%	3.3%	5.4%	7.0%	8.3%
Shiregreen and Brightside	0.0%	1.4%	3.5%	5.8%	7.2%	8.4%
Southey	0.0%	1.3%	3.3%	5.4%	6.9%	8.3%
Stannington	0.0%	1.4%	3.4%	5.6%	7.1%	8.4%
Stocksbridge and Upper Don	0.0%	1.3%	3.2%	5.2%	6.8%	8.1%
Walkley	0.0%	1.3%	3.2%	5.3%	6.9%	8.3%
West Ecclesfield	0.0%	1.3%	3.3%	5.5%	7.0%	8.3%
Woodhouse	0.0%	1.4%	3.3%	5.5%	7.1%	8.4%



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